



REPUBLIQUE D'HAÏTI



CENTRE DE FACILITATION DES INVESTISSEMENTS

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MACROECONOMIC SITUATION

- A 4.3% growth rate of the GDP at the end of September 2013 as opposed to 2.9% for the same period in 2012
- Exports: 5% growth
- Public investments: 8% growth
- Control of **inflation rate at 4.5%** at the end of September 2013 as opposed to 6.5% for the same period in 2012.
- The **exchange rate stabilized at 43.95HTG/USD** at the end of December 2013 as opposed to 42.55HTG/USD at the end of December 2012, a depreciation limited to 3%

AGRICULTURE PRODUCTION

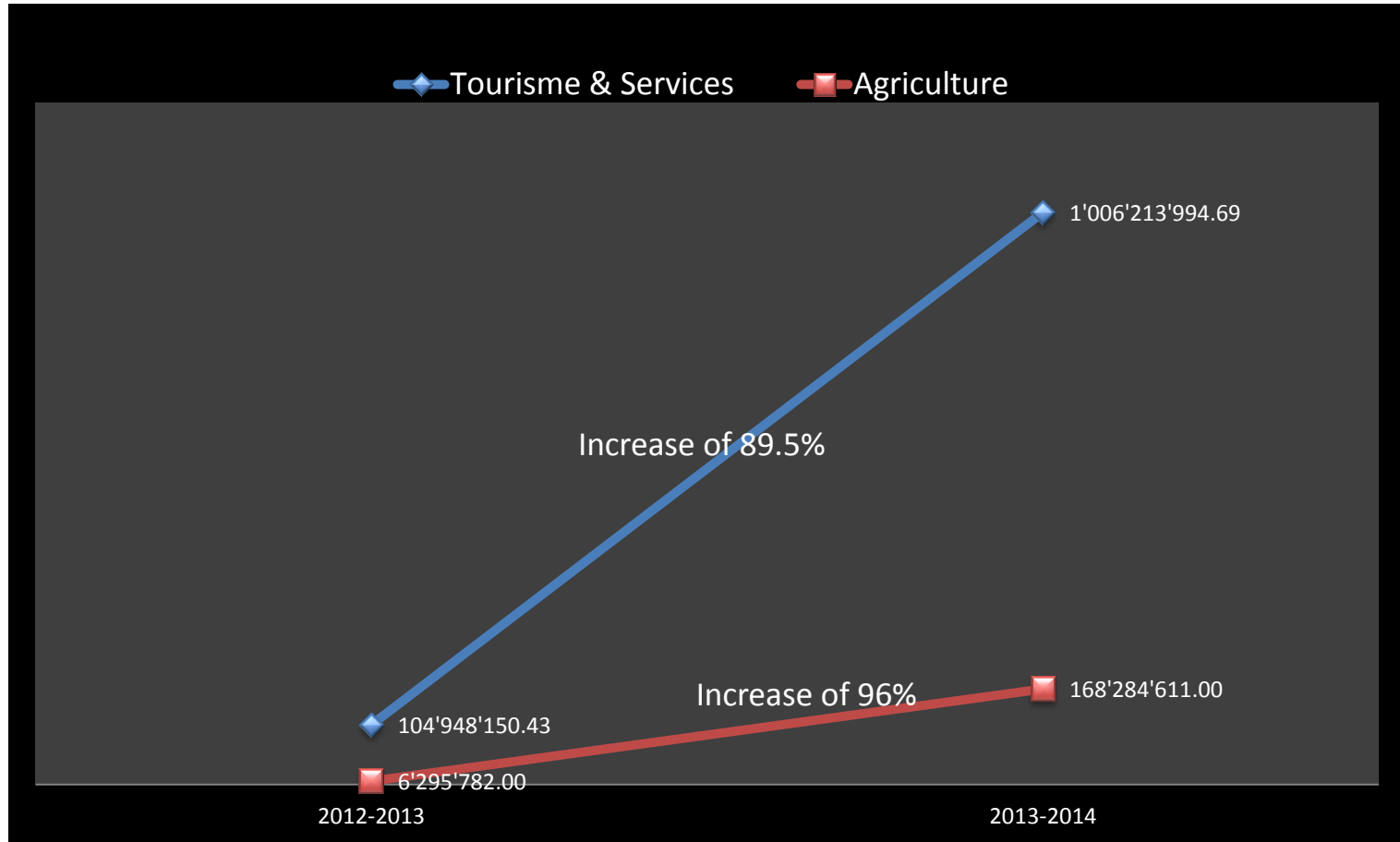
\$168 Million US in the process of being invested with projected investment increase of 273M by the end of 2014.

- Production projects of bananas for export reflect a 38% increase in investments
- A 75% increase in rice production
- Strengthening of the production of coffee with investments in coffee production of ...Marketing strategies include sale of Haitian coffee to Walmart
- A 22% increase in the production of beans, lima beans and tubers

TOURISM

- A 20.2% increase compared to 2012-2013
- A 65% increase of cruise passengers in Labadie (RCCL) (CTO)
- Carnival destination project of 70M on the Island of La Tortue
- Construction of 1,987 rooms

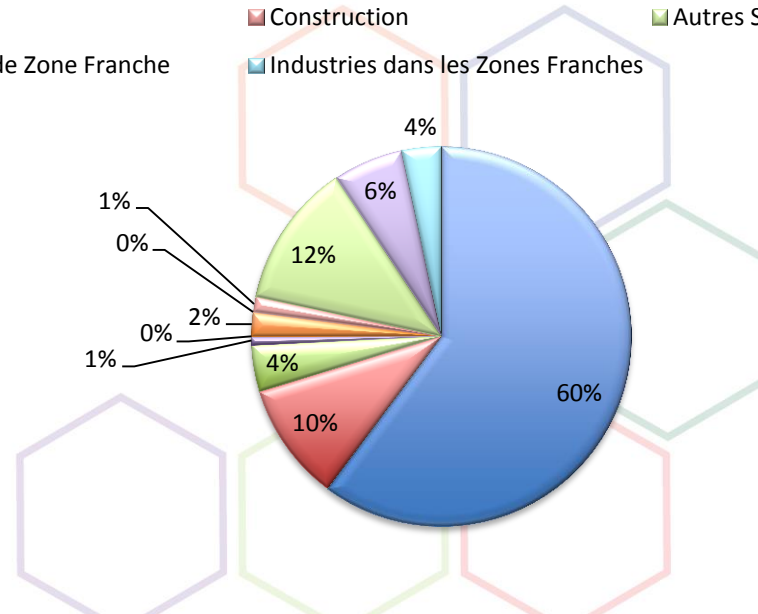
Sectors Representing the Highest Growth



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Percentage of Investment per Sector

- Tourisme & Services
- Agriculture
- Industrie Nationale
- Exportation et Réexportation
- Communications
- Environnement
- Energie
- Construction
- Autres Secteurs
- Promoteur de Zone Franche
- Industries dans les Zones Franches



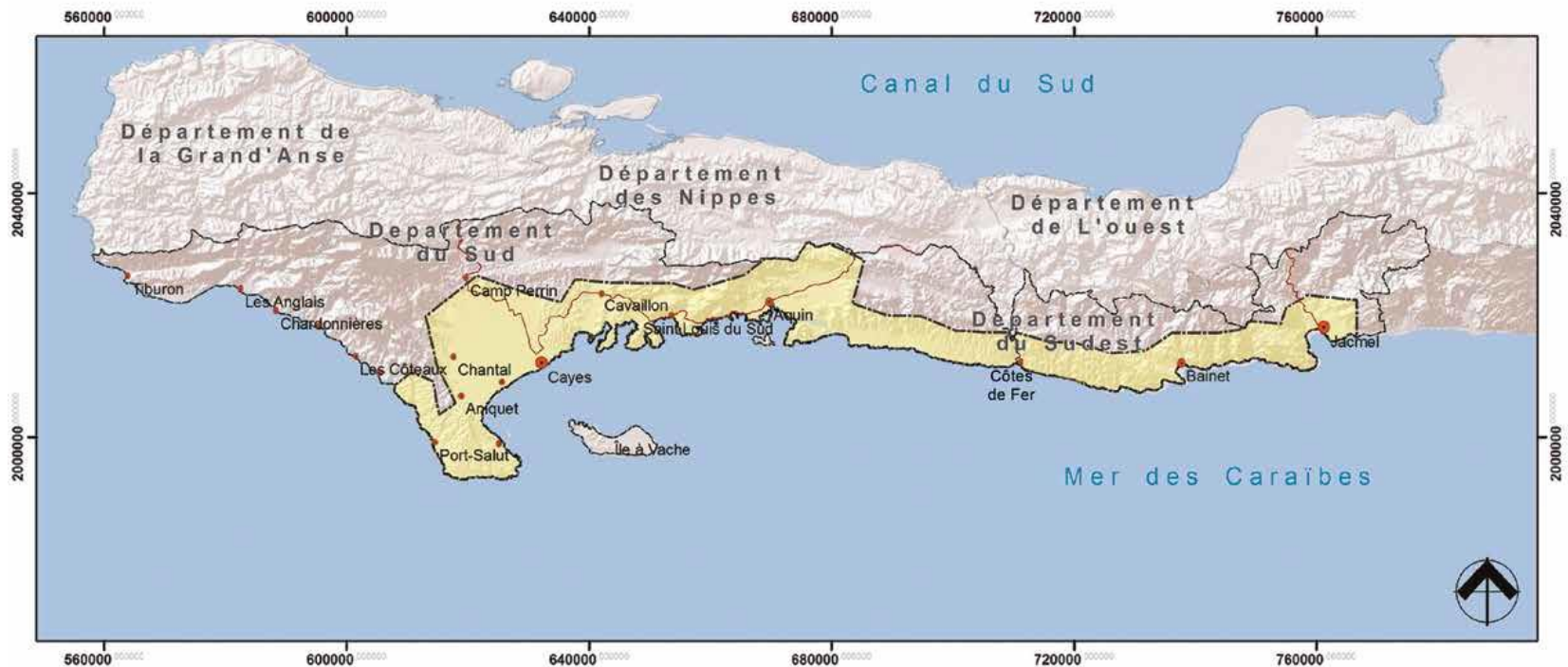
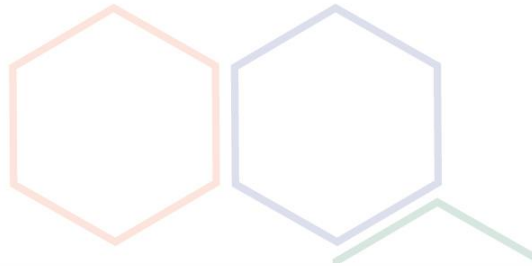
Tourism & Associated Services constitute 60% of total investments- 2013-2014

However, although Agriculture represents 10% of total investments, it constitutes 50% of total employment created with 19,656 jobs in 2013-2014

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Development of Tourism Destinations (In Progress)

- Ile-a-Vache
- Cap-Haitien/Milot/Citadelle
- Cotes-de-Fer
- Jacmel



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TRADE AGREEMENTS

Member of CARICOM treaty and finalizing position on the EPA with the European Union:

HOPE II and HELP legislation

Haiti is a platform for production directed to exports

EXONERATION OF TARIFF LINES FROM CUSTOMS DUTIES

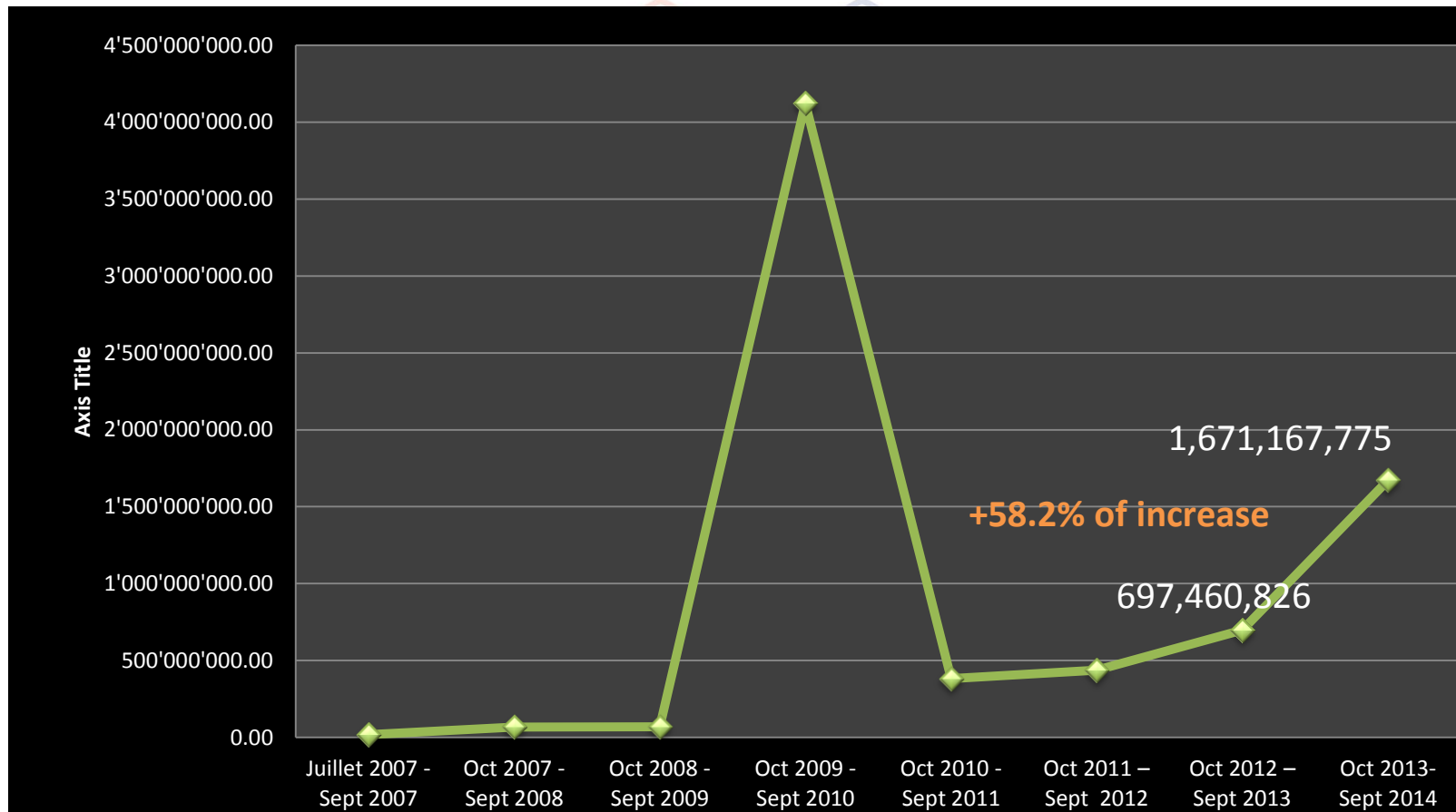
Canada	98.6%
European Union	98.3%
Switzerland	100%
New Zealand	100%
Australia	100%
Norway	99.9%
Japan	97.8%

THE EXCEPTIONS REPRESENT

1873 tariff lines for which Haiti is the only country in the world **not affected** by the quasi-totality of the American tariff lines

To this we can add the **flexible rules of origin** for product included in HELP law

Investment Chart 2007-2014



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INVESTMENT POTENTIAL

Haiti imports approximately 2B\$ of goods every year of which US\$ 600M in agricultural products; with the growing tourism sector, the needs will increase.



PPP: Energy, Infrastructure- Roads; Ports; Haiti is turning to renewable energy, the Northwest Department is especially suited for wind farms due to location near the windward Passage; a 100M\$ solar energy project in pipeline.

Tourism – Hotels and associated services (Southern and Northern Coasts of Haiti).



INVESTMENT POTENTIAL

- **Local industrial production** – replacement of imports; this trend is starting with new industries (pasta, breakfast cereals); a new fertilizer plant has just been approved by CFI.
- **Agriculture/Agro-Industry** – Interesting tendencies; 900 hectare agricultural development in the North, of which 100 hectares under greenhouses; 700 hectare development for the growth of biological bananas, slated for the European market; coffee roasters now getting involved in multi-million dollar investment projects in coffee plantation; industrial production of sorghum for replacement of imported malt (Heineken project) for production of non-alcoholic Malta H
- **Housing**

Thank you for your attention!

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