MACROECONOMIC SITUATION

- A 4.3% growth rate of the GDP at the end of September 2013 as opposed to 2.9% for the same period in 2012.
- Exports: 5% growth.
- Public investments: 8% growth.
- Control of inflation rate at 4.5% at the end of September 2013 as opposed to 6.5% for the same period in 2012.
- The exchange rate stabilized at 43.95HTG/USD at the end of December 2013 as opposed to 42.55HTG/USD at the end of December 2012, a depreciation limited to 3%.
AGRICULTURE PRODUCTION

$168 Million US in the process of being invested with projected investment increase of 273M by the end of 2014.

- Production projects of bananas for export reflect a 38% increase in investments
- A 75% increase in rice production
- Strengthening of the production of coffee with investments in coffee production of ...Marketing strategies include sale of Haitian coffee to Walmart
- A 22% increase in the production of beans, lima beans and tubers

TOURISM

- A 20.2% increase compared to 2012-2013
- A 65% increase of cruise passengers in Labadie (RCCL) (CTO)
- Carnival destination project of 70M on the Island of La Tortue
- Construction of 1,987 rooms
Sectors Representing the Highest Growth

Tourisme & Services: Increase of 96%
Agriculture: Increase of 89.5%

2012-2013:
- Tourisme & Services: $6,295,782.00
- Agriculture: $168,284,611.00

2013-2014:
- Tourisme & Services: $104,948,150.43
- Agriculture: $1,006,213,994.69

HAITI EST OUVERTE AUX INVESTISSEMENTS
Tourism & Associated Services constitute 60% of total investments- 2013-2014.

However, although Agriculture represents 10% of total investments, it constitutes 50% of total employment created with 19,656 jobs in 2013-2014.
Development of Tourism Destinations (In Progress)

- Ile-a-Vache
- Cap-Haitien/Milot/Citadelle
- Cotes-de-Fer
- Jacmel
Member of CARICOM treaty and finalizing position on the EPA with the European Union:
HOPE II and HELP legislation
Haiti is a platform for production directed to exports

EXONERATION OF TARIFF LINES FROM CUSTOMS DUTIES

<table>
<thead>
<tr>
<th>Country</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Canada</td>
<td>98.6%</td>
</tr>
<tr>
<td>European Union</td>
<td>98.3%</td>
</tr>
<tr>
<td>Switzerland</td>
<td>100%</td>
</tr>
<tr>
<td>New Zealand</td>
<td>100%</td>
</tr>
<tr>
<td>Australia</td>
<td>100%</td>
</tr>
<tr>
<td>Norway</td>
<td>99.9%</td>
</tr>
<tr>
<td>Japan</td>
<td>97.8%</td>
</tr>
</tbody>
</table>

THE EXCEPTIONS REPRESENT

1873 tariff lines for which Haiti is the only country in the world not affected by the quasi-totality of the American tariff lines
To this we can add the flexible rules of origin for product included in HELP law
INVESTMENT POTENTIAL

Haiti imports approximately 2B$ of goods every year of which US$ 600M in agricultural products; with the growing tourism sector, the needs will increase.

**PPP:** Energy, Infrastructure- Roads; Ports; Haiti is turning to renewable energy, the Northwest Department is especially suited for wind farms due to location near the windward Passage; a 100M$ solar energy project in pipeline.

**Tourism** – Hotels and associated services (Southern and Northern Coasts of Haiti).
INVESTMENT POTENTIAL

- **Local industrial production** – replacement of imports; this trend is starting with new industries (pasta, breakfast cereals); a new fertilizer plant has just been approved by CFI.

- **Agriculture/Agro-Industry** – Interesting tendencies; 900 hectare agricultural development in the North, of which 100 hectares under greenhouses; 700 hectare development for the growth of biological bananas, slated for the European market; coffee roasters now getting involved in multi-million dollar investment projects in coffee plantation; industrial production of sorghum for replacement of imported malt (Heineken project) for production of non-alcoholic Malta H

- **Housing**
Thank you for your attention!

Follow us on:

CFIHT

CFIHAITI

Contact us:

info@cfihaiti.com

www.cfihaiti.com

2811-6234 / 2811-7234 / 3701-8965 / 3701-8967