



WORLD INVESTMENT FORUM 2014

“INVESTMENT OPPORTUNITIES IN THE DOMINICAN REPUBLIC”

Dr. Jean Alain Rodríguez
Secretary of State
Executive Director
October, 2014



Population: 10.4 million

Total labor force: 4.7 million

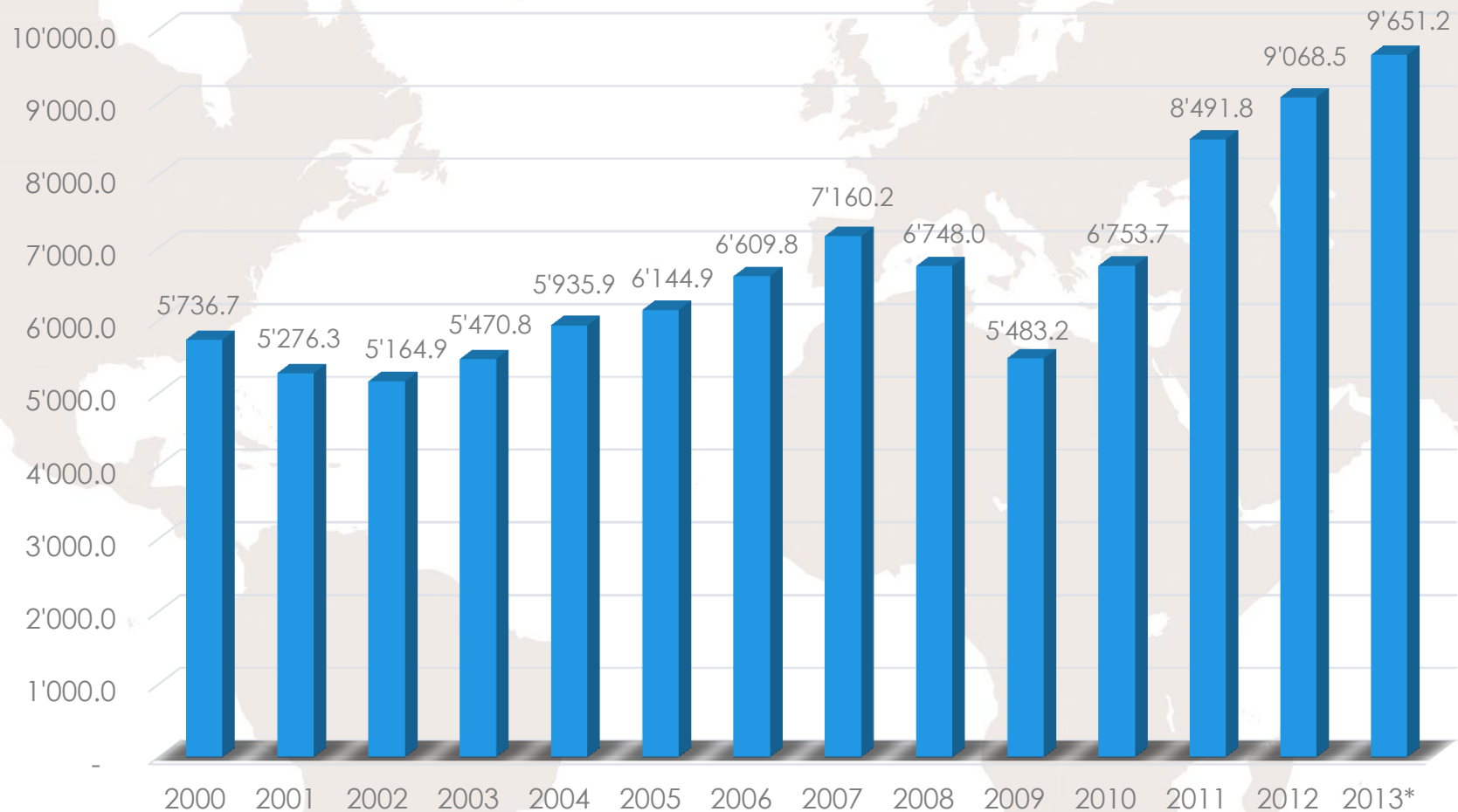
GDP: US\$60,636.2 million

GDP per capita: US\$5,822.0



In the course of last decades, the Dominican Republic has transformed deeply, going from an economy of only some agricultural basic products (Commodities) to quite a diversified, vibrant and modern society.

DOMINICAN EXPORTS 2000-2013* (US\$ Million)

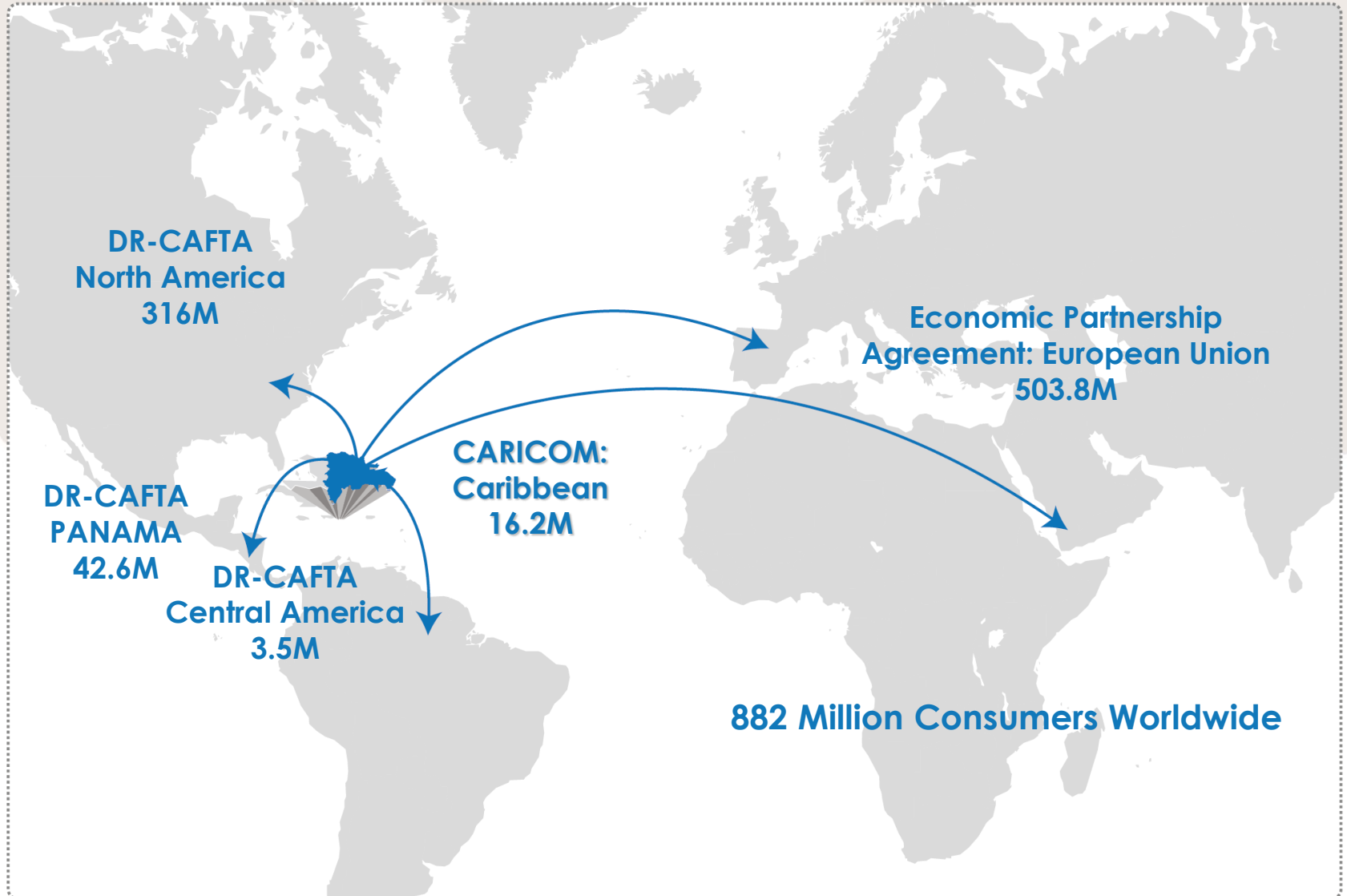


Source: Central Bank of the Dominican Republic
(*) Preliminary figures

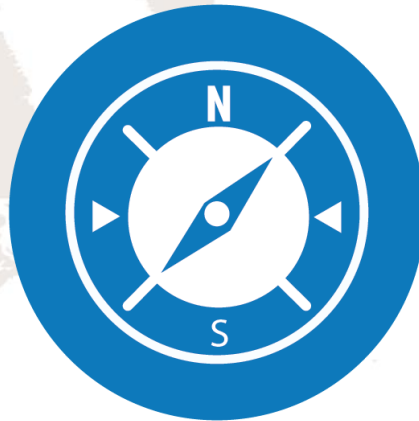
DOMINICAN PRODUCTS IN THE WORLD RANKING



- #1 → Exporter of Sugar Cane to Spain
- #1 → Exporter of Cigars to the USA
- #1 → Exporter of Rum to Chile
- #2 → Exporter of Cocoa to LAC
- #3 → Exporter of Rum to The Netherlands
- #4 → Exporter of Pepper to the USA
- #4 → Exporter of Avocados to the USA
- #5 → Exporter of Cocoa Beans to Japan
- #5 → Exporter of Rum worldwide



WHY THE DOMINICAN REPUBLIC?



- Political and economic stability
- Modern transportation infrastructure
- FDI Friendly environment – Preferential market access
- Solid Legal framework
- Generous incentives
- Accessibility
- Competitive, qualified and trainable labor force
- Advanced and reliable telecommunication infrastructure
- Supporting industries & services
- Competitive costs for doing business
- Near shore location
- Quality of life

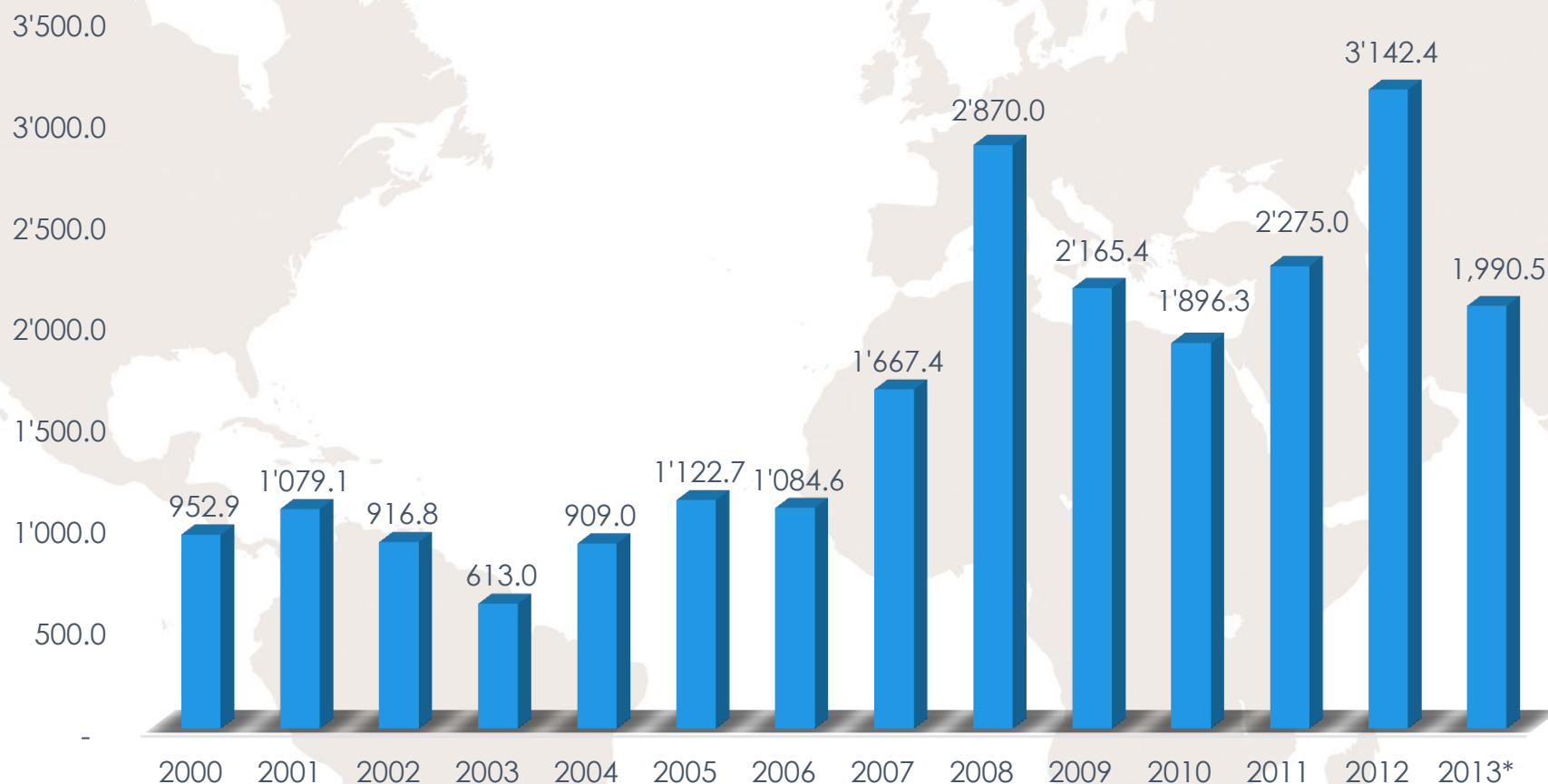


- Equal rights and benefits for foreign and national investors
- Free repatriation of dividends and capital
- Registry of Investment in CEI-RD: residency by investment privilege



- Industrial & Services Free Zones Incentive Law 8-90
- Incentives for the Promotion of Export Law 84-99
- Border Development Incentive Law 28-01
- Renewable sources of Energy Law 57-07
- Promotion of Tourism Development Law 158-01
- Textile Industry National Priority Law 56-07
- Film Industry Incentive Law 108-10

FOREIGN DIRECT INVESTMENT IN THE DR 2000-2013* (US\$ Million)



Source: Central Bank of the Dominican Republic / Export and Investment Centre of the Dom. Rep.

(*) Preliminary figure

INVESTMENT OPPORTUNITIES

SERVICES

- Tourism
- Contact Centers
- BPO\KPO
- Software Development

MINING & INFRASTRUCTURE

- Mining
- Electricity
- Telecommunications
- Renewable Energy
- Ports & Airports
- Highways, Roads

MANUFACTURING

- Medical Devices
- Auto parts
- Electronic & Electric Components
- Computer Electronics
- Plastics Industry

AGRIBUSINESS

- New Technologies
- Agro industrial Products
- Controlled Environment Production Systems



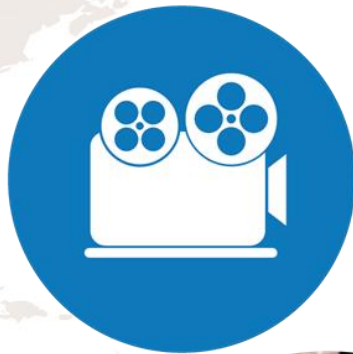
- No. 1 destination in the Caribbean.
- Over 4.7 million visitors during 2013.
- Revenues for US\$5,124.8 million.
- 61,869 direct jobs.
- More than 68,500 world-class rooms.
- 32 golf courses.



- Total investment of over US\$600 million
- Approximately 1,300 direct jobs and 4,000 indirect jobs
- The power generating capacity feeding into the public grid in the Dominican Republic totals 2,992.6. MW
- Law 57-07 for the Development of Renewable Energy



- The Dominican Republic has the second best transport infrastructure in Latin America.
- Third on paved roads in Latin America.
- Second highest in the region for airports paved runways .
- Privileged position in the region and the world in the "Global Competitiveness Report 2012-2013", of the World Economic Forum.



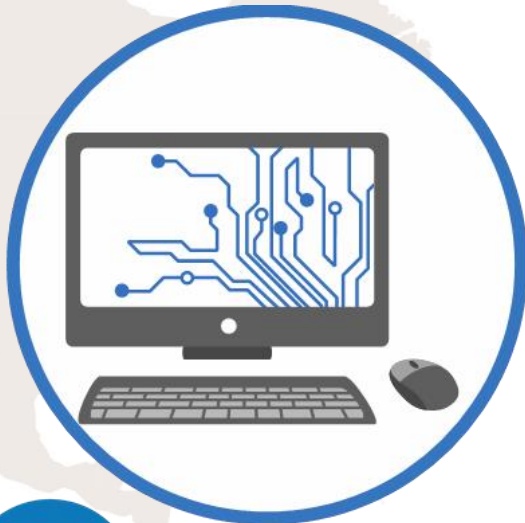


- Investments during 2008-2013 totals US\$1,113.9 million, mainly from Mexico, France and Luxemburg
- Over 10.2 million cable and wireless lines
- More than 9.2 million mobile phones
- Over 3.1 million internet connections
- Main Dominican cities connected through optical fiber rings

CONTACT CENTERS - BPO



- 114 companies in the industry
- 62% of the companies offer services to the US Market
- International Certifications: PCI Compliance, ISO 9001, COPC
- The country has a Contact Center and BPO Cluster with 48 associates



- More than 70 companies in the industry
- Partnerships with renowned brands: Microsoft, Oracle, Hewlett Packard
- International Certifications: CMMI, ISO 9001, IBM Rational, NortelScience and Technology Park with a Specialized Institute and one of the most advanced Interconnection Center in the region (NAP of the Caribbean)
- The country has a Software Cluster with more than 40 member companies



CEI-RD
Dominican Republic
Export & Investment Center

ONE-STOP SHOP FOR INVESTMENT



Advantages and Benefits



The Dominican Republic created the One-Stop Shop for Investment in order to expedite and make more efficient the processes for investors, domestic and foreign, who want to develop operations in different sectors in the country.



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